

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

JUDGE HOLWELL

Plaintiff

CBS INC.

-v-

COLLECTORS ART, INC., MARTIN
HANCOCK, LINDA HANCOCK, NANCY

Defendant

A. ROSS & HIGH RIDGE
PARTNERS INC.

Case No.

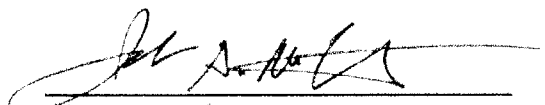
07 CV 4151

Rule 7.1 Statement

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local
General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court
to evaluate possible disqualification or recusal, the undersigned counsel for
COLLECTORS ART, INC. (a private non-governmental party) certifies
that the following are corporate parents, affiliates and/or subsidiaries of said party,
which are publicly held.

None.

Date: May 29, 2007


Signature of Attorney

Attorney Bar Code:

John G. McCarthy (JM-2635)

Bainton McCarthy LLC

26 Broadway, Suite 2400

New York NY 10004

(212) 480-3500